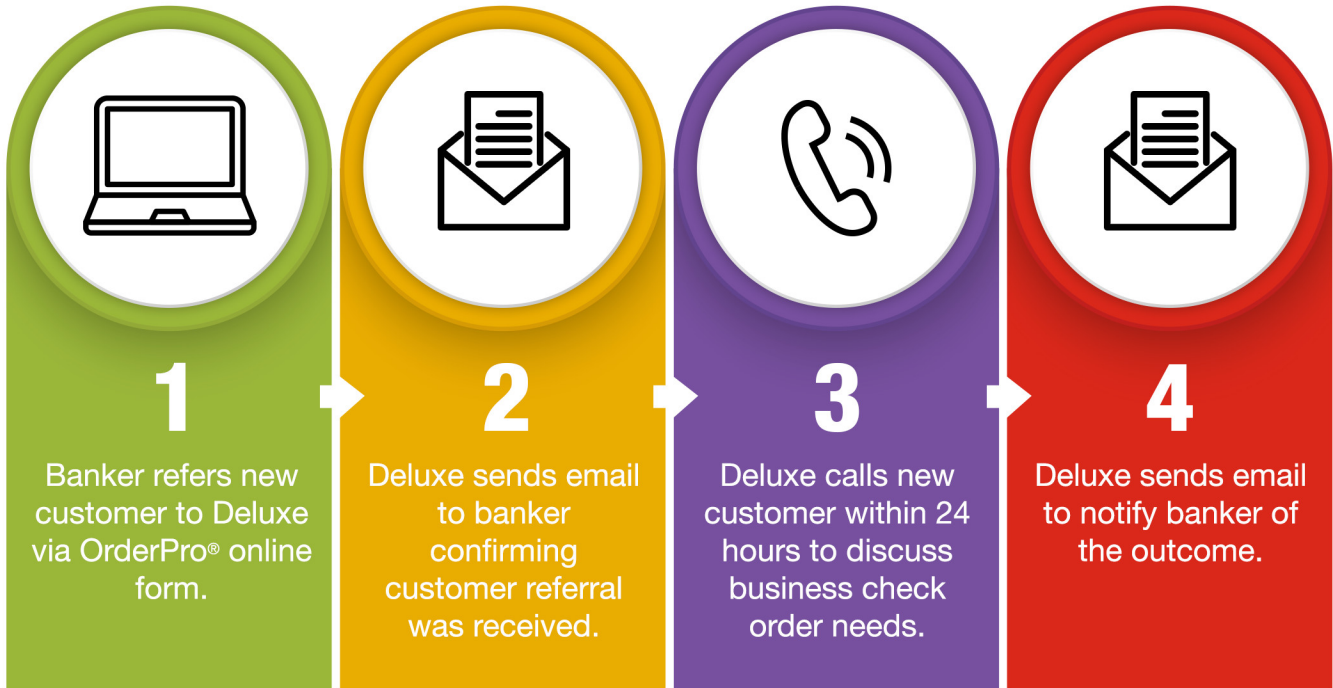


REFERRAL EXPRESS! SM

When a new customer is not sure what business checks they need or is not ready to order, quickly refer the customer to Deluxe via the Referral Express process.



REFERRAL OPTIONS

OrderPro
(preferred option)



DELUXE | OrderPro Order Search Products Order Summary **Business Referral**

Branch: Dept: Program: NONE View History Edit Info Routing: 000027892 Account: 45678 Change

DELUXE REFERRAL EXPRESS! SM

Customer unsure what they need?
Submit a referral and Deluxe will call the customer for their business order:
Deluxe will make 2 call attempts to the customer
You will receive an email regarding the call outcome

Refer your customer using the navigation at the top of the OrderPro site or at the very bottom.

Referral Request

The referral form can be accessed via either the top navigation or on the QuickPick page. If your bank is integrated with Deluxe, this form will pre-populate with the customer's information.

Online Form
(if not using OrderPro)



www.deluxe.com/referral-express

Fax



800-953-3589 (fax form available by request)